



WOMEN'S BOND CLUB

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2022 | Merit Award Dinner



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WOULD LIKE TO THANK



FOR HOSTING TONIGHT'S MERIT AWARD DINNER



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EVENING SCHEDULE

WBC Co-Presidents' Welcome

Alex Paladino, Co-President, WBC
Cheryl Geremia, Co-President, WBC

Introduction of Keynote Speaker

Diana Buxton, Marketing Co-Chair & Secretary, WBC

Keynote Speaker

Becky Schmitt, Chief People Officer, Cognizant

Introduction of Merit Award Recipient

Robin Prunty, Merit Award Dinner Co-Chair, WBC

Merit Award Recipient

Martina Cheung, President, S&P Global Ratings and Executive Sponsor of S&P Sustainable1

Dinner is served

Introduction of Scholarship Recipient

Alarice Loneragan, Community Outreach Co-Chair, WBC

Scholarship Recipient Remarks

Introduction of Betty Cook Award Recipient

Jennifer Stewart, Merit Award Dinner Co-Chair, WBC

Betty Cook Award Recipient

Charlotte Laurent-Ottomane, Executive Director, Thirty Percent Coalition

Introduction of the Rising Star Program

Ivette Collazo, Corporate Outreach & Membership Co-Chair, WBC

Recognition of Rising Stars

Alex Paladino, Co-President, WBC
Cheryl Geremia, Co-President, WBC

Closing Remarks

Alex Paladino, Co-President, WBC
Cheryl Geremia, Co-President, WBC



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WHO WE ARE

The Women's Bond Club (WBC) is a vital community of experienced women across a wide range of financial services and related industries. Founded in 1921, The WBC was the first organization in New York that focused on advancing women in finance. Today we have over 1000 members and over 40 of the leading financial services firms as corporate sponsors, with several new additions to our roster. Our members are united by a powerful mission: to advance women's leadership, grow our intellectual capital, and return value to our companies, communities, and upcoming generations. We accomplish this through a series of thought provoking and engaging events for our members, as well as through our scholarship program and partnerships with non-profit organizations.

We invite you to visit our website www.womensbondclub.com, and follow us on Twitter, LinkedIn and Instagram, to stay connected and join the conversation.

Follow us  @wbcny  @womensbondclub  Women's Bond Club

Use #WBCMAD2022 and #WBCProud to tag us in your pictures!



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LETTER FROM THE WBC Co-PRESIDENTS

Welcome to the 2022 WBC Merit Award Dinner. We are delighted you have joined us to honor the accomplishments of women in financial services. After two years of virtual events, we are thrilled to be back together in this room with a sold-out crowd of over 800 guests representing the largest banks, brokerage firms, private equity investment houses, asset managers, rating agencies, consulting and technology service providers, FinTech firms, and trade organizations. A true financial services community event!

The WBC's mission is to bring together experienced professional women from all sectors of the financial markets industry to assist women with advancing within their chosen fields, and partner with our corporate member firms to accelerate these efforts. This evening is about recognizing our leaders, learning from their successes and returning value back to our membership and community. The proceeds from this evening's event will be used to fund our Community Outreach Programs that include merit-based scholarships to 1st generation college students in NYC public high schools, enabling WBC to help build a diverse pipeline of women entering the industry. And, as we look to the future, we are pleased to honor our fifty-five 2022 Rising Stars, recognized by their firms as the next generation of leaders who will rapidly progress in their careers.

We also honor two outstanding women for their leadership, life-long accomplishments and impact in the industry in advancing women's leadership, increasing % of women on boards, and progressing adoption of ESG principles. Named in honor of one of our founding members, the Betty Cook Award recognizes the contributions of an exceptional woman who has devoted much of her career to helping other women. This year's Betty Cook Award goes to Charlotte Laurent-Ottomane, Executive Director, Thirty Percent Coalition. The Merit Award recognizes a woman who has made a significant contribution to the financial services industry and community, and actively supports diversity initiatives. This year's Merit Award winner is Martina Cheung, President, S&P Global Ratings and Executive Sponsor of S&P Sustainable1.

Please join us in congratulating Martina and Charlotte as we look to them to deliver leadership, inspiration, and vision for our industry.

On behalf of the WBC, we would like to thank you for joining us this evening, and for your continued commitment to balanced leadership and changing the landscape for women and for your firms in financial services. We would also like to extend a special thank you to our keynote speaker, Becky Schmitt, Chief People Officer, Cognizant, and the firm for their generous sponsorship of this evening's dinner and ongoing support of the WBC.

Alex Paladino
Co-President, Women's Bond Club

Cheryl Geremia
Co-President, Women's Bond Club
Managing Director, Morgan Stanley



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KEYNOTE SPEAKER



Becky Schmitt

EVP & CHIEF PEOPLE OFFICER

COGNIZANT

Becky Schmitt leads all aspects of people management and company culture, including attracting world-class, diverse talent and developing a future-ready workforce. She has over 20 years of HR leadership experience.

Prior to joining Cognizant in February 2020, Becky served as Senior Vice President and Chief People Officer at Sam's Club, a division of Walmart. In that role, she championed the people experience and career development of 100,000 associates across nearly 600 locations. Prior to that role, she served as Chief People Officer for Walmart's U.S. e-commerce and Corporate Functions, a role in which she supported an employee base of 40,000+ employees in 13 markets.

Before joining Walmart, Becky spent more than 20 years with Accenture, holding key HR leadership roles, including as HR Managing Director, North America, responsible for all stages of the employee lifecycle for 47,000+ employees in more than 58 locations; HR Managing Director, Global Delivery Network, in which she oversaw people processes for 108,000 employees at delivery centers across 25+ countries; and HR Managing Director, India Delivery Centers (Bangalore), in which she designed HR strategy and led an operating model that supported growth from 45,000 to 70,000+ employees. Prior to these roles, she also managed HR functions for Accenture's Technical Architecture & SAP and Asia Pacific Telecommunications and High Tech Group.

Becky received a bachelor's degree from the University of Michigan, Ann Arbor. She has held Board positions at Teach for America NYC, the Girls Scouts of America and the Cognizant Foundation.



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MERIT AWARD DINNER SPONSOR

Cognizant is proud to host the 2022 Women's Bond Club Merit Award Dinner.



We applaud Martina L. Cheung and Charlotte Laurent-Ottomane, whose strong leadership has had a profound impact on the industry and the advancement of women.



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AWARD RECIPIENT

> Merit Award:

Recognizes outstanding professional contributions in financial services.

Martina L. Cheung

PRESIDENT

S&P GLOBAL RATINGS

Martina L. Cheung is President of S&P Global Ratings. She has ultimate responsibility for all aspects of the business, including commercial, analytical, control, and operations functions.

S&P Global Ratings is regulated in many of the countries in which it operates, and Martina is a director of three of its largest legal entities, S&P Global Ratings Europe Limited, S&P Global Ratings UK Limited and Standard & Poor's Financial Services LLC. Ms. Cheung also serves as the Executive Sponsor of S&P Global Sustainable1, supporting to drive the enterprise-wide growth strategy for ESG.

Ms. Cheung is a member of the Council on Foreign Relations, the Economic Club of New York, and in 2019, was appointed to the U.S. Commodity Futures Trading Commission's (CFTC) subcommittee on Climate-Related Market Risk. Ms. Cheung has spoken on key industry topics covering ESG, cyber security, technology and diversity in the workforce across public forums that include the World Economic Forum at Davos, the Institute for International Finance membership meeting, and Politico Women Rule, among others.

Ms. Cheung joined S&P Global in 2010 as Vice President of Operations and went on to serve as S&P Global's Chief Strategy Officer, where she was responsible for the execution and measurement of S&P Global's continuing expansion of its global footprint. She also served as Head of Risk Services in S&P Global Market Intelligence, where she leveraged S&P Global's significant risk intellectual property to serve clients in managing complex risk challenges. She most recently served as President of S&P Global Market Intelligence and Ms. Cheung formally served on the Board of CRISIL.

Ms. Cheung is the Executive Sponsor for the Asian Professionals for Excellence (APEX), and Women's Initiative for Networking Success (WINS). She also has active involvement in other S&P Global ERGs including Women in Technology (WIT) and S&P Global's LGBTQ+ & Friends ERG (Spectrum). Ms. Cheung's philanthropic efforts include support for organizations such as Upwardly Global and YWCA.

Prior to joining S&P Global, she worked in the consulting industry, first in Accenture's Financial Services Strategy group and later as a Partner at Mitchell Madison Consulting. She holds a bachelor's degree in Commerce and a master's degree in Business Studies from National University of Ireland, Galway.



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AWARD RECIPIENT

> Betty Cook Award:

Recognizes exceptional dedication to the advancement of women.

Charlotte Laurent-Ottomane

EXECUTIVE DIRECTOR

THIRTY PERCENT COALITION

Charlotte Laurent-Ottomane is a senior executive with experience in enhancing boardroom diversity and best-practice corporate governance. Her expertise is built on a hands-on knowledge of financial markets and the ability to create productive and long-lasting industry relationships.

With a vision to build a strong coalition of corporate leaders and institutional investors to address the lack of gender diversity in the corporate boardroom, Charlotte co-founded the Thirty Percent Coalition in 2011.

This national organization calls on companies to diversify their boards to benefit from enhanced financial performance, a position that is supported by recognized research. Under her stewardship as Executive Director, the Coalition has achieved international recognition as a unique and collaborative movement with identifiable results. Today, the Thirty Percent Coalition's membership represents over \$8 trillion in assets under management from powerful institutional investors, top tier private equity firms, and high-profile public companies.

Charlotte's leadership has drawn on years of stakeholder relationships and strategy execution for a Fortune 500 company. Based in France, she led Investor Relations and Capital Market strategies for Alcatel, which became Alcatel Lucent at the end of 2006. Since 2007, Charlotte has advised public and private companies on capital raising, investor relations, diversity initiatives, and disclosure practices. In this role, she has conducted numerous board assessments across industries (financial services, tech, and industrials) to develop actionable strategies to enhance diversity and performance.

A resident of South Florida, Charlotte holds a BA degree from Georgia State University and an MBA from École des Ponts Business School.



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WBC PHILANTHROPY

Girls Who Invest

- Seema Hingorani founded Girls Who Invest in 2015 as a non-profit organization dedicated to increasing the number of women in portfolio management and executive leadership in the asset management industry. Their goal is to have 30% of the world's investable capital managed by women by 2030. They run a Summer Intensive Program and an Online Intensive Program for college going girls in investment management/ asset management and coordinate internships with leading industry organizations. GWI became a WBC grantee in 2021.



Grace Institute

- BRAG Party: volunteers working alongside Grace Institute participants to master the skill of communicating with confidence through a 2-minute elevator pitch
- Dress with Grace: volunteers participate as personal shoppers to help get Grace women prepare for interviews
- Converse with Confidence: enables Grace women to hone their interviewing skills through mock interviews and answering practice questions. Volunteers provide feedback on the overall impression of the interviewee and enhance the abilities of Grace Women to vocalize answers to questions



GRACE
INSTITUTE

Rock The Street Wall Street

- RTSWS is a financial and investment literacy program designed to spark the interest of a diverse population of high school girls into careers of finance. The year-long academic program equips girls with the skills to succeed financially and potentially pursue a career in finance. Female financial professionals lead classroom workshops on money management, budgeting, allocating paycheck deductions, evaluating company stocks and bonds, stock market updates, salary negotiation, saving, and investing for retirement. WBC will start a new program with RTSWS in the Fall of 2022 which will run throughout the school year. RTSWS provides training and high-level organization for many components of the program. 2022 will be the first year that the WBC is sponsoring RTSWS with our partner school, the High School of Economics and Finance, located at 100 Trinity Place in NYC. This is also a school that the WBC Scholarship committee has a relationship with in identifying potential WBC scholars.





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Kristie Kim

ACCENTURE

Kristie Kim is a Manager within Accenture's Capital Markets practice and based in New York. During her time at Accenture, she has focused on complex program delivery across various industries, helping clients drive innovation and large-scale strategic transformation. Experience highlights include end-to-end implementation programs and leading program management and change management initiatives. Most recently, she has worked with senior executives managing the governance strategy as part of a large-scale wealth platform conversion. She is passionate about helping her clients achieve their strategic objectives and, in the process, developing trusting relationships with both her clients and colleagues. Kristie joined Accenture in 2015 after graduating from Duke University with a Bachelor of Science in Neuroscience.



Shristi Hingle

BANK OF AMERICA

Shristi Hingle is working as Vice President - Software Engineer III at Bank of America in the Global Technology Division. Her group is responsible for supporting the bank's in-house application "LoanRunner" for Trade Capture and P&L Reporting for syndicated loans. Shristi is a full stack developer and works with the Quartz Framework for delivering strategic technology and process improvement initiatives in the Syndicated Loan trading space. Shristi has played a critical role in implementing changes to the LoanRunner application for supporting loans based on Alternate Reference Rates as part of the IBOR transition initiative. She has also worked on various key initiatives including regulatory reporting, improving the trade workflows for reducing closing and settlement times, and optimizing system performance for increasing operational efficiencies and reducing risk.

Prior to working at Bank of America, Shristi worked at Infosys as an iOS developer. She graduated from Stevens Institute of Technology with a Master's in Computer Science. She attended Mumbai University where she completed her undergraduate in Computer Engineering. Shristi is a member of Women's Developer Group at the bank. During the 2019 Summer Immersion Program at Bank of America, Shristi mentored a few participants from the Girls Who Code organization.



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Karen Timmerman

BANK OF AMERICA

Karen Timmerman is a newly appointed Director within Account Management for Bank of America's Prime Services business. In this role she manages financing and clearing relationships with broker dealers and hedge funds. Karen works closely with her clients to strategically grow their footprint on the platform and collaborates with their touchpoints across the firm to maximize the client experience. She also participates in various aspects that help the Business strategically, including initiatives that are focused on Data and Robotics, working within the team to deliver on how we utilize and automate data to allow for better analysis, along with more proactive oversight of tasks and improved client experience. Karen is co-leading the Recruiting workstream for the Equities engagement committee and co-chair of Program Development for the Intergenerational Network NY Chapter. Prior to Bank of America she worked in a similar role at Goldman Sachs. Externally she is a member of Lehigh University's Wall Street Council and participates as both a mentor and mentee in the Lehigh Business Mentorship Program. Karen received a B.A. in International Relations from Lehigh University and is a CFA Charterholder. She is a native of Connecticut and currently lives in New York City.



Edita Gailiene

BARCLAYS

Edita joined as business analyst to support strategic collaboration initiatives within CIB Tech, reporting into Steve Harris and now manages different change projects within CIB Tech Collaboration space. Edita was previously managing print service in Americas for 2 years (introducing Globally Managed Print Service in Barclays US Consumer Banking, formerly known as BCUS), and prior to that role, she worked with Barclays Lithuania for 6 years, starting in IT Service Desk and moving up to Software Release Management, securing several ITSD project roles in-between. Edita holds MBA in Flute Performance.



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Jasmine Fan
BLACKROCK

Jasmine Fan, CFA, is a senior member of the iShares Investment Strategy team. The team analyzes markets and macro trends to provide actionable market insights across asset classes using iShares ETFs. Jasmine is based in New York and works with institutional wealth advisory sales teams to deliver iShares content directly to clients. Prior to this role, Jasmine was a member of the Investment Tools team within BlackRock Solutions' Aladdin Business and helped clients leverage Aladdin's portfolio management capabilities, along with risk and analytical tools. Jasmine is the Americas regional co-chair for the Asian & Middle Eastern Professionals & Allies Network (AMP), a global employee network at BlackRock committed to promoting community, camaraderie and a sense of belonging for Asian and Middle Eastern professionals and allies. Jasmine graduated in 2015 from Columbia University with a bachelor's degree in Applied Mathematics and Economics. She is also a CFA Charterholder.



Fallon Winters
BLACKROCK

Fallon Winters, Vice President, is a member of BlackRock's Technology & Operations COO team. In this role, she manages internal communication strategies and change management efforts for enterprise and employee experience efforts. Prior to joining BlackRock, Fallon provided communications and executive support for Bank of America Merrill Lynch's Global Commercial Bank. This work included engaging clients and relationship managers on regulatory and BofAML Global Research initiatives. Fallon holds a B.A. from Dickinson College and an M.B.A from Fordham's Gabelli School of Business. She is a Junior Board member for Blue Engine, an education focused non-profit in New York.



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Rebecca Liu Chabanon
BMO CAPITAL MARKETS

After spending a number of years abroad in Beijing, China and Paris, France, Rebecca started her career in banking in 2014 in BMO's commercial lending arm covering Financial Institutions. In 2018, she moved to the Corporate Banking Real Estate group in BMO Capital Markets, providing national client coverage across all real estate asset classes with a focus on public REITs. In addition to client coverage and portfolio management, Rebecca is highly involved in recruiting, training, and talent retention. She holds a B.S. in biochemistry from Indiana University and an M.B.A. from Beihang University.



Irina Samoila
BNY MELLON

Irina Samoila currently serves as Vice President for the DR Trading Desk in the Depository Receipts (DR) division where she is the direct contact for the buy/sell side community by negotiating and setting DR issuance/cancellation fees and assisting with the understanding of corporate actions and DR trading strategies. Prior to that, Irina was part of the Transaction, Structuring, and Execution team within the Depository Receipts division. In that role she worked on various corporate action events for DR clients including M&A, stock splits, and capital offerings. She also helped oversee the unsponsored DR product by establishing programs in emerging markets, new industries, and obtaining primary depository status on new IPOs. Prior to joining BNY Mellon, she was an associate at GlobeTax Services, a leading provider of withholding tax recovery and tax information reporting services for financial institutions and their clients worldwide. Irina is fluent in Romanian and English. She is a lead coordinator for the DR division's summer analyst program. She also participates in various BNY Mellon EBRGs including GENEDGE, PRISM, IMPACT, and WIN. She holds a B.S. from Ramapo College of New Jersey in Business Administration with concentrations in Finance and Management. She is currently pursuing an MBA from Boston University.



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Maggie White

BROADRIDGE FINANCIAL SOLUTIONS

One of the founding members of LTX Trading, Maggie White is the Head of Relationship Management at the firm. LTX is a subsidiary of Broadridge and uses data science combined with an innovative trading protocol to target high probability counterparties on a per CUSIP basis. Maggie initially pitched the concept of LTX before there was a login screen and assisted in gathering feedback from market experts to help transform the platform into what it is today. She and her team interact directly with traders, sales professionals and portfolio managers to integrate the new corporate bond execution platform into their daily workflows. Maggie engages with clients in a constantly evolving landscape to solve persistent issues in the corporate bond space. Prior to joining LTX, Maggie was VP of Credit Sales at Tradeweb. She assisted her team in launching their credit platform by building out their network and pitching the voice processing and net spotting protocol that are now considered market standard. After the Dodd Frank Act implemented SEF rules, Maggie helped to onboard and map all Tradeweb's clients for derivatives clearing. She started her career at Tradeweb in 2013 after graduating from Colgate University with a Bachelor of Arts in Economics. Additionally, she swam all four years as a member of Colgate's Division I women's swim team.



Francine Chye

CAPCO

Francine Chye is a Principal Consultant at Capco. She partners with financial services clients to achieve their strategic business goals by managing enterprise-wide technology and digital transformation programs. Through agile program and portfolio management, she brings cross-functional teams together to create solutions to complex challenges. Francine also leads Capco's global impact consulting program, which mobilizes teams to deliver pro bono projects for non-profits, is a founding member of Capco's Asian employee-led group and is a dedicated coach to junior consultants. Prior to joining Capco, Francine held multiple roles in project and operations management at ANZ Bank New Zealand, where she began her career as a management trainee in banking. Francine graduated from the University of Auckland with a Bachelor of Laws with Honors and a Bachelor of Arts in Sociology.



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Drew Dickman

CITI

Drew joined Citi 6 years ago after graduating from Boston College with a degree in Mathematics and Economics. She started in US Interest Rate Sales, helping cover a global client base of over 35 hedge funds and real money accounts. Two years later, she took an opportunity to move to the US Rates Volatility Trading Desk, where she trades flow interest rate options and manages the Mortgage Options business. Since joining, she has helped build the business into a market leader. Outside of trading she is extremely involved in talent development at Citi. She oversees the summer analyst program for Nonlinear Rates business at Citi, mentors and coaches college applicants for Citi internships and graduate programs, and helps coordinate in person events and collaboration with clients for a Citi internal women leadership and development program. In her spare time, she is the athletic director of a charity cheer team in New York and enjoys going to New Jersey Devils games.



Aima Dong

CITI

Aima is a Vice President at Citigroup Global Markets in the Total Return Swap and Credit Financing desk, a group that focuses on financing corporate credit collateral across bespoke structures including swaps, securitizations and CLO warehouses. Aima leads the desk's public side strategies to manage new opportunities and existing deals, negotiate term sheet and deal structures with clients, and manage multiple analysts within the work stream. Aima began her career on the Investment Grade Credit Trading desk at Citigroup as an analyst supporting Healthcare & Pharma, Consumer Goods, Retail, and Industrials. Aima joined Citigroup in 2016 after graduating from the University of Michigan with a Bachelor of Arts in Economics and Entrepreneurship. When she is not working, Aima spends her time as the COO of the American Cancer Society's Associate Board in NYC and is also deeply committed to social work across the community, focusing on animal and human welfare.



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Halle Orr
CITI

Halle Orr is a Vice President at Citigroup in the Corporate Solutions Group, a team that is responsible for providing interest rate and FX derivative solutions to corporate clients. Halle primarily covers corporate clients within Citi's Global Industrials Group and Financial Institutions Group. Prior to joining Citi's Corporate Solutions Group in 2020, Halle began her career at Deutsche Bank, where she worked as an Associate within the Risk Management Solutions Group. Halle graduated from Harvard University in 2016 with a Bachelor of Arts degree in Economics and Statistics.



Lauren Rennie
COGNIZANT

Lauren Rennie is a Universal Banking and Financial Services Client Relationship Manager. She partners with Product and Technology Teams to accelerate digital innovation and help clients realize their goals. After spending nearly a decade working in Marketing, Operations and Account management for multibillion dollar brands and startups, Lauren knows the value that human relationships have when they intersect with Technology to help drive change. She's had the privilege to help launch completely new products to market, winning innovation challenges as well as consumer accolades, such as top applications ratings in Apple store. Lauren graduated from Saint Joseph's University in Philadelphia, Pennsylvania with a degree in Business Administration and Marketing. Lauren lives in Malvern Pa with her husband, their Boston Terrier (Nestle) and her daughter Penelope who they welcomed in 2020.



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Edith Cobos
CREDIT SUISSE

Edith Cobos is a project manager for Credit Suisse's Data and Artificial Intelligence Solutions (DAIS) organization with a focus on Artificial Intelligence (AI) Governance & Controls and AI Client Adoption and Onboarding. In her current role, Edith deployed for the first time at CS, an enterprise controls and monitoring platform for CS AI/ML model deployment in the Americas region. Edith is transitioning into a new role in Q1 2022 to focus on AI Client Adoption and Onboarding as part of new demand for the DAIS organization. Prior to starting a career in IT in 2015, Edith was Vice-President and America's head of IT, Finance, Administration and Operations Campus Recruiting program at Credit Suisse. Prior to Credit Suisse, Edith spent seven years at Donaldson, Lufkin & Jenrette as a financial analyst and then as a Chief of Staff supporting a fast-growing Equity IT business. Edith started her career at IBM, where she worked for four years managing various account receivables for New York and New Jersey based utility companies. Edith holds a Bachelor of Arts degree in English from Fordham University. Additionally, while she was in college, Edith spent a semester abroad in Siena and Florence Italy studying at the Università degli Studi Di Firenze. Edith speaks Spanish and Italian fluently.



Lejla Agic
DELOITTE

Lejla is a Consulting Senior Manager based in the Charlotte office with more than 10 years of experience serving Deloitte's largest Financial Services clients. Lejla primarily works with global Asset Managers in areas such as large-scale operations transformation, global and cross-border strategy, operating model design, data strategy, and process optimization. Her expertise is in middle and back office transformation, with deep functional understanding of trade processing, performance, reconciliations, data management, client reporting, and investment accounting. Lejla is a business-minded technologist and has worked with several vendor partners to deliver change for her clients. She also has significant global experience, having worked in the US, UK, Germany, and Switzerland.



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Sara Offen

DELOITTE

Sara is a Senior Manager in Deloitte's Global Information Reporting (GIR) practice with more than 10 years of experience serving some of the world's largest investment management firms. She focuses on translating complex global tax compliance requirements, like FATCA and CRS, into operational work steps for her clients through end-to-end data, process, and technology enhancements. As a leader in GIR, Sara is known for looking at the holistic picture, identifying her client's biggest challenges, and delivering flexible, sustainable solutions. She regularly coordinates with global client and Deloitte teams to oversee some of the most complex engagements within the GIR practice.



Kayoung Nam

EQUITABLE

Kayoung Nam is a project manager in the Results Delivery Office at Equitable. Kayoung is a creative and strategic thought partner enabling project planning, execution and implementation of interdepartmental programs that support Equitable's growth and efficiency strategies. Originally from Seoul, South Korea, Kayoung moved to Syracuse to study and earn a bachelor's degree in Public Relations from S.I Newhouse School at Syracuse University. At her leisure, she enjoys playing music and traveling to increase cultural understanding.



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Emily Overstreet

EQUITABLE

Emily Overstreet is a Strategy and Business Development Lead on Group Retirement's Advisor and Client Experience team at Equitable. She is responsible for program managing key Tribe level strategic initiatives such as client engagement programs, growth opportunities and partnership development. Emily serves as a source of creative ideas and problem solving exemplifying Agile principles under a test-and-learn culture of MVP delivery, innovation, and continuous iteration. Emily is also the Chair of Group Retirement's Culture Committee. Recruited for soccer, Emily attended Carnegie Mellon University for her undergraduate and graduate studies receiving a Master's in Public Policy & Management as part of their accelerated master's program. In her free time, Emily enjoys spinning classes, running, and exploring new cities with her husband and dog.



Mary Catherine Foster

ERNST & YOUNG, LLP

Mary Catherine Foster is a Charlotte-based Manager in the Data and Analytics practice within Technology Consulting at EY. Mary Catherine joined EY in July of 2014 after receiving a B.S. in Finance and Management from the University of Georgia. She has 8 years of experience in financial services supporting large scale engagements within the Banking and Capital Markets sector. Mary Catherine has spent significant time focused on data privacy, data strategy and governance, including the assessment and enhancement of end-to-end processes, lineage, and controls for regulatory and risk reporting. Mary Catherine recently welcomed her first child, James, to the world on September 5th. In her spare time, she enjoys tennis and travel with her husband!



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Arpineh Ohanian
ERNST & YOUNG, LLP

Arpineh Ohanian is a Los Angeles-based Manager in the State and Local Tax practice within the Financial Services group at EY. Here Arpineh works with large scale private equity clients on compliance topics such as apportionment, fund to fund income allocations, and various controversy topics. Arpineh joined EY in January of 2016 after receiving her bachelor's degree in Economics at the University of California, Los Angeles. Soon after she received her CPA certification and continued to grow her skills within the firm. Prior to joining EY, Arpineh would spend her summers working at the City of Glendale where she would dedicate her time teaching youth fundamental skills such as CPR, water safety, and rescue. She would also coach a youth water polo team that would compete annually in the LA84 Foundation tournament.



Rodina Dereje
FIS

Rodina Dereje is a Product Analyst at FIS within the Capital Markets Data Management Solutions group, which focuses on advancing the technology and services used to enable the movement, management and growth of money and securities. With five years of experience, Rodina is a seasoned product leader working with a cross-functional team who specializes in driving vision and defining beneficial opportunities for innovative product development through market and industry research. Her specialties include platform modernization, roadmap execution, and product delivery of the FIS Corporate Actions Solution Suite. Prior to focusing on Product strategy and roadmap development, she began her career at FIS as a Business Processing Associate for the Corporate Actions Data Services team, producing enhanced "Silver" copy corporate actions data for large, high-volume clients. Rodina joined FIS in 2017 after graduating from Boston College with a Bachelor of Science in Finance and resides in Boston.



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Krystin Kopen
FIS

Krystin Kopen is Corporate Counsel at FIS, partnering with the Capital Markets division. In this role, her responsibilities include supporting cross-functional executives across sales, professional services, and procurement with both internal and client-facing matters. Krystin leads the structuring, negotiation, and drafting of complex, multi-million-dollar commercial agreements needed by the business to meet its annual revenue targets. Krystin is also the primary legal partner to FIS' Web3 cross-business growth team, negotiating strategic partnership agreements across the burgeoning Crypto space to drive innovation and enable the company to maintain its position in the ever evolving financial industry. Prior to joining FIS, Krystin was Assistant General Counsel for a technology company providing artificial intelligence and machine learning solutions to optimize enterprise-level operations across industries. She began her in-house legal career after receiving her J.D. from Villanova University School of Law in Philadelphia, and her LL.M. in French and European Law from the Sorbonne Law School in Paris.



Amanda Mesli
FITCH RATINGS

Amanda Mesli is an Associate Director at Fitch Ratings. With six years of professional experience, she focuses her efforts on consumer analytics, global client engagement and digital optimization activities. In parallel, Amanda is Co-Founder and Chair of Fitch's NY Women's Network, active contributor to Fitch's DEI strategy and passionate philanthropist. Last year Amanda was honored with Fitch Ratings' Business Excellence and Strategic Thinking award in recognition of working cross-functionally, demonstrating success in driving business and improving internal processes. Looking ahead Amanda aspires to learn how to proactively navigate through the industry's current technological and social disruptions.



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Aude Barthelemy
GOLDMAN SACHS

Aude Barthelemy is a Vice President in the Risk Division at Goldman Sachs. As a model risk manager, she is responsible for validating quantitative models and quantifying model risk for the firm. She supports the treasury, liquidity risk and operational risk models and she is involved in strategic initiatives to manage the firm's liquidity, balance sheet, risk and interest income. Prior to joining Goldman Sachs, she worked in the Equity Derivatives Structuring team at HSBC. Aude received a Master of Financial Engineering from UC Berkeley as valedictorian and a Master in Applied Mathematics, Statistics and Economics from ENSAE Paris in 2013.



Anna Jacobson
IBM

Anna Jacobson earned her bachelor's degree and MBA from UGA. In 2010, she joined IBM's Summit Program - a prestigious sales training program where she graduated in the top 10% of her cohort. Soon thereafter, she demonstrated a natural aptitude for establishing C-level relationships, developing opportunities, and overachieving targets. She's been recognized with IBM's Hundred Percent Club award, Best of IBM award, and many other accolades. In addition to her IBM expertise, Anna has developed a deep knowledge of Financial Services. In 2022, she was hand selected to lead the IBM relationship with Global Payments. In this role, Anna serves as GPN's single point of contact for IBM leading a team of specialists across brand, technical, partner & support roles.



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Samantha Hirsch
ICE

Samantha Hirsch is a Corporate Attorney at ICE Bonds, part of the fixed income business at Intercontinental Exchange (NYSE: ICE). Since joining ICE, Samantha's work has focused on contract negotiations and regulatory matters impacting ICE's fixed income trading platforms, commodities execution business, and technology solutions businesses, including ICE Link and ICE ETF Hub. Prior to ICE, Samantha served on the Legal Negotiations team at Bloomberg as product specialist for order management systems, advising on legal risk and compliance obligations. Before entering the financial solutions industry, Samantha held various roles in the healthcare industry. Samantha earned both a Juris Doctor and MBA from Boston University and a bachelor's degree in Public Health Studies from Johns Hopkins University.



Liz Day
INVESCO

Liz Day is Senior Counsel at Invesco Ltd., where she advises Invesco Real Estate on corporate governance and securities matters related to its private funds, separate accounts, and public, non-listed REIT. Prior to joining Invesco, Liz was corporate counsel at State National Companies, Inc., a specialty insurance provider operating in insurance fronting and collateral protection insurance. Before joining State National, Liz was a capital markets associate with the law firm Jones Day, where she represented issuers and underwriters in securities offerings, spin-offs, reorganizations, and tender offers and advised clients on corporate governance, SEC reporting obligations, stock exchange rules, and communications with the public markets. She began her career at Bracewell as a corporate and securities associate. Liz earned a Juris Doctorate, with honors, from the University of Texas School of Law, a Master of Arts in Latin American Studies from the University of Texas at Austin, and a Bachelor of Arts, cum laude, in history with a minor in Spanish from Davidson College.



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Kristen Flint

JPMORGAN CHASE & Co.

Kristen Flint is the Head of Crisis Management Business Resiliency for the Consumer Community Bank at J.P. Morgan Chase. She leads a team responsible for monitoring, assessing and managing global disruptive events overseeing the business resiliency of ~125,000 employees, ~5,000 retail branches and 700+ business processes. Her role requires strong communication to all levels of the organization, collaborative partnership and coordination with Global Security and other key partners, and an astute understanding of CCB's overall businesses in order to quickly assess the potential ramifications of any crisis situations. Prior to joining J.P. Morgan Chase, Kristen worked for M&T Bank holding various roles including admission into the Executive Associate program, leading facets of the transition team during bank acquisition and serving as Regional Manager for the branch network in the Greater Philadelphia area. Kristen received her Bachelor of Arts in Political Science from the College of the Holy Cross and an MBA with concentrations in Marketing and Competitive & Organizational Strategy from the University of Rochester, the Simon School.



Becky Hamilton

JPMORGAN CHASE & Co.

Becky Hamilton, ED, is the GTI Lead of Global Incident Management for JPMorgan Chase. Since joining JPMorgan Chase in 2016, Becky has consistently performed at an elite level, elevating her to her current role as the Regional Lead to GTI Major Incident Management (MIM), responsible for supporting all major technology related issues for all lines of business within the firm. She leads four high performing teams located in the Houston, Columbus, Bournemouth, and Singapore. Prior to joining JPMorgan Chase, Becky spent 20 years serving her country in the United States Army as a Major, where she served in roles as a Commander, Operations Officer, and Simulations Officer. Becky's previous leadership enables her to make her mark across Global Technology.



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Lucia Li
JPMORGAN CHASE & CO.

Lucia leads a global trends center of excellence for J.P. Morgan's payments business. Lucia specializes on the impact of global mega-structural trends and innovation that are transforming the business, treasury and payments landscape; and she has founded a number of innovation initiatives in her role. Lucia spent her career at J.P. Morgan focusing on growing businesses, from being a founding member of a new Investment Banking coverage team to developing the eCommerce growth strategy in Asia to scaling a digital neobank nationally. Prior to J.P. Morgan, Lucia was a management consultant with Deloitte. Lucia holds a BA in International Studies, a BS in Economics, and an MBA degree from the Wharton School of the University of Pennsylvania.



Elinda Welsh
JPMORGAN CHASE & CO.

Elinda Welsh is an Executive Director in the Runtime Compute Product Line at JPMorgan Chase. In her current role as the Product Manager for one of JPMorgan's Private Cloud Platforms, Ms. Welsh is responsible for driving the vision and business value aligned roadmap for the largest deployment of Tanzu Application Service in the world, a platform that is a critical facet of JPMorgan Chase's hybrid cloud strategy. Ms. Welsh joined JPMorgan Chase in 2011, in Glasgow, via the graduate program. Prior to her current role, Ms. Welsh was in an enablement function evangelizing cloud culture and best practices in JPMorgan's application development teams, enabling the firm's cloud transformation. Ms. Welsh has a passion for developing talent in the firm and leads and facilitates in several leadership development focused programs. Ms. Welsh holds a Master's degree in Computer Science from the University of Strathclyde in Glasgow, Scotland. Ms. Welsh is an avid runner and enjoys cooking and travel in her spare time. She resides in Hoboken, New Jersey with her husband and dog.



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Michelle Kelly
KPMG LLP

Michelle Kelly is a Director in KPMG's Technology Risk Management service line with experience serving global financial services clients in both the United States and China. Throughout her tenure at KPMG, Michelle has championed initiatives to enhance the firm's culture through the building of individual mentorship relationships, organizing panels promoting women's empowerment and leading programs to create a more diverse and inclusive workplace. She is thankful that the Women's Bond Club Rising Star nomination process encouraged her to reflect on the meaningful highlights within her career and the support she has received from colleagues and mentors along the way.



Shraddha Sawardekar
LSEG (LONDON STOCK EXCHANGE GROUP)

Shraddha Sawardekar is the Director of Sales Strategy for the Wealth Management business of Refinitiv, An LSEG Business. She leads the business's growth strategy, which involves aligning product strategy and roadmap with market opportunity gleaned by a deep understanding of the advisor and investor experience. Her responsibilities span working with sales, marketing, product, learning and development, customer experience, and support to translate business objectives and strategy into robust execution plans. She has eight years of experience in the financial services technology space in market development, strategy, operations, and product management with teams spanning five continents. Shraddha is on a weightlifting competition team and is an avid reader and blogger. She is passionate about disability inclusion and is working on a couple of initiatives to democratize access to information and services for people on the autism spectrum.



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Farah Sayyed

METLIFE

Farah Sayyed is an Assistant Portfolio Manager in MetLife's Real Estate Debt Strategies team. In her current role, she is a member of the MetLife Commercial Mortgage Income Fund portfolio management team and is responsible for the day-to-day support and management of certain Fund activities. Prior to this role, she spent over 3 years in the Global Portfolio Management Group, where she performed an asset allocation function and worked on various derivative-related projects. In 2008, Sayyed was hired as an analyst on the derivatives desk, where she was a trading assistant for the variable annuities hedging program. Sayyed received a BA from Rutgers University with a major in Finance and an MBA from Rutgers University with a Real Estate concentration.



Shakira Chanrai

MICROSOFT

Shakira Chanrai is a senior solution specialist within Microsoft's enterprise sales organization, helping large banks leverage data modernization, analytics, and AI to achieve their business priorities. Prior to this role, Shakira spent almost five years as an Account Executive at Microsoft, leading the strategy execution and client relationship with various financial services firms including a GSIFI and a number of large insurers. She is also deeply involved in, and passionate about, diversity & inclusion: she co-launched an ERG focused on Women in Financial Services at Microsoft, holds a leadership position in the LGBTQ+ ERG at Microsoft, and has a position on the WBC Marketing Committee. Prior to joining Microsoft, Shakira led multiple consumer marketing channels at Fidelity Investments in London, before leaving to launch her own technology start up. She received her Bachelor's degree from the London School of Economics, and her Master of Business Administration from Duke University.



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Cintia Nazima
MOODY'S

Cintia Nazima is an Analyst in the Public Project and Infrastructure Finance (PIIF) group in Moody's Investors Service. In her role, she assesses, rates, and monitors infrastructure issuers such as toll roads, airports, public power and project finance. She also authors issuer, sector, and cross-sector research and participates in issuer, investor, and external market participant outreach. Ms. Nazima co-leads Moody's Multicultural Business Resource Group's Professional Development subcommittee, and has brought a number of innovative programs to Moody's. Notable achievements include the Active Language Studio mentorship program and Moody's Coding Club, a program for Python training, data science, and machine learning. Ms. Nazima began her Moody's career in 2014 as a PPIF associate analyst in the Sao Paulo office. She then held a role as a senior credit analyst at XP Investimentos, covering the Brazilian infrastructure portfolio. She joined Moody's New York office in 2019. Ms. Nazima holds a B.B.A. in Business Administration from Universidade de Sao Paulo and a Master's in Management from KEDGE Business School.



Rinku Jain
MORGAN STANLEY

Rinku G. Jain is a scrum master at Morgan Stanley in Firm Risk Management Information Technology, based in New York. Rinku joined the Firm in 2015 as a consultant and has served in a variety of roles with Market Risk IT. Rinku was converted into an full-time employee and named Vice President in 2019. Rinku graduated from NYU Tandon School of Engineering where she earned a degree in financial engineering. She resides in New Jersey with her husband and 3-year-old son.



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Sharveen Seebaluck

MORGAN STANLEY

Sharveen Seebaluck is a Vice President of Morgan Stanley and is based in New York. Sharveen joined Morgan Stanley Capital Partners (MSCP) in 2019. Sharveen was a Senior Engagement Manager at McKinsey (2014-2019) where she focused on Strategy and Growth Transformation Advisory. Prior to McKinsey, Sharveen was an Associate at Goldman Sachs (2008-2012) within their Commodities Power and Natural Gas business. Sharveen holds a B.S. and M.S. from Florida Institute of Technology and an MBA from Columbia Business School



Susan Michalak

NATWEST MARKETS

Susan Michalak is a Vice President and the Manager of the US Client Services team at NatWest Markets. In her role, Susan is responsible for the supervision and global coordination of the client lifecycle including onboarding, anti-money laundering due diligence and data management. Susan spearheads the operational services to support the US NatWest Markets Customer Sales and Capital Markets businesses. She collaborates across global functions which provides her a strong understanding of the operational ecosystems of both a broker-dealer and an investment bank. Susan is committed to being an effective and valuable leader, and is passionate about collaborating with others to achieve the goals of the organization. Susan has a BA in Political Science from Tufts University.



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Anna Livschitz

NOMURA

Anna Livschitz is a Vice President in Securitized Products Sales at Nomura Securities. She has 6+ years of experience selling MBS products including private label RMBS, CLOs, Agency CMOs, CMBS, whole loans and Infrastructure projects. Anna holds a bachelor's degree from Cornell University in Economics. Away from Nomura, Anna sits on the YPC Board at St. Joseph's Health in Paterson, NJ.



Kathreen-Marie Capiral

PGIM

Kathreen-Marie Capiral, CFA, is a Manager on the Strategic Investment Research Group's (SIRG) Investment Consulting team within PGIM Investments. She is primarily responsible for ongoing research and due diligence efforts for both proprietary and non-proprietary fixed income funds. Prior to joining SIRG in June 2019, Ms. Capiral spent three years in Prudential's Finance Leadership Development Program where she completed three one-year rotations throughout the finance organization.

Ms. Capiral graduated summa cum laude from Rutgers University with a Bachelor of Science in Finance and a minor in Economics and holds the Chartered Financial Analyst (CFA) designation. She is a member of the PGIM Investments Community Engagement committee.



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Lisa Chen
PIMCO

Ms. Chen is a vice president and account manager in the New York office and a member of PIMCO's U.S. global wealth management strategic accounts team. She is responsible for managing the firm's relationships with financial intermediaries serving the private wealth marketplace, including global private banks, national and regional banks, and retail platform segments across all product and vehicle offerings. Prior to joining PIMCO in 2019, she was in the corporate strategy and business development group at BlackRock, focused on the Aladdin platform, and was previously in the portfolio analytics group. She holds an MBA from Columbia Business School and an undergraduate degree in applied economics from Cornell University. Ms. Chen is a member of the CFA Society New York.



Jean Choi
PIMCO

Ms. Choi is a vice president and credit research analyst in the New York office. Prior to joining PIMCO in 2020, she was a senior associate at STIC Investments where she evaluated and monitored private equity investments in Korea. She holds an MBA from Columbia Business School and a BS in Economics from the Wharton School of the University of Pennsylvania.



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Chloe Chan

PROTIVITI

Chloe Chan is a Manager at Protiviti in the Technology Consulting solution. The group partners with organizations to help mature their technology and technology management capabilities by establishing an approach, developing future state roadmaps, and supporting ongoing delivery of services. Chloe is a Certified SAFe Practitioner with over four years of experience leading teams in creating transformative and actionable IT strategies to help clients achieve business agility across the financial services industry. Her background in IT risk management, IT platforms, and information security drives her ability to rapidly assess complex problems and provide solutions by aligning business and technology objectives. Chloe holds a Bachelor of Science in Management Information Systems and a Masters in Accounting from Binghamton University.



Chelsea Dilley

PwC

Chelsea is a senior manager in PwC's Capital Markets Service Transformation practice where she leads large multi-year transformation projects at tier-1 banks from planning through execution. She has a diverse skill set with an undergraduate concentration in Physics and Mathematics, two graduate degrees including a MBA and a Masters in Information Systems, and 7 years of experience in the financial services industry. In the community, she volunteers her time at domestic violence shelters and established a scholarship fund for students from her small hometown looking to broaden their horizons. At PwC, she acts as a mentor and coach fostering a spirit of empowerment and achievement. Chelsea is a role model for other women based on her contributions as a leader and her success within the firm.



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Shaifur Bagum
S&P GLOBAL

Shaifur Bagum manages S&P Global Ratings regulatory examination program North America, which includes managing the exams by one of the world's most prominent regulator, who is also the only regulator to have jurisdiction over S&P's global operations. She started in the function in 2014 when S&P underwent significant regulatory changes and has been part of the journey to build the Firm's regulatory program to the state it is in today. Prior to joining S&P, Shaifur was an Examination Manager at FINRA's New York office. In that capacity, Shaifur oversaw a team of examination staff and had direct responsibility for multiple Broker-Dealers of all risk level and size including high profile institutions. Shaifur received her Bachelor of Science degree from St. John's University in Finance and is currently attending Fordham Law School for a Master's in Corporate Compliance.



Nicole Carey
S&P GLOBAL

Nicole Carey is a Product Manager supporting Analytics and Data Science platforms at S&P Global Platts in New York. She is responsible for overseeing change management and knowledge capture associated with the rollout of new tools to enhance data-driven workflows. Previously, she managed content operations for the Analytics division within Platts, overseeing content publishing and analysis of customer readership trends to drive business decisions. Prior to joining Platts, Nicole began her career in finance as an analyst for the Downstream Controllers unit at ExxonMobil in Fairfax, Virginia, after graduating with an MBA (Finance focus) from the University of South Carolina. She earned a Bachelor of Arts in Journalism with concentrations in English and Spanish from Villanova University, where she was a four-year member of the Varsity Women's Soccer team. In her free time, she enjoys swimming, cooking, and exploring NYC with her husband and infant son, Theo.



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Varsha Doshi
S&P GLOBAL

Varsha Doshi is a Strategic ESG Account Specialist at S&P Global Sustainable1. She is based in New York and is responsible for managing S&P Global's strategic ESG relationships in the United States. She works with companies to help them quantify and assess their ESG performance, risks and opportunities across their operations, supply chains, integrate ESG data in their business strategies and communicate positive impacts. Prior to joining S&P Global, Varsha worked in the sustainability space in her role with CDP's Supply Chain Program where she managed client relationships to help implement best practices in supplier engagement and reducing emissions in the supply chain. She also worked with the World Wide Fund for Nature in Malaysia where she fundraised and engaged multinational corporations on environmental sustainability issues, protecting biodiversity and natural resources. Varsha holds a Master of Science degree in Sustainability Management from Columbia University and a first-class honors Bachelor's degree in Business Economics and Management from the University of Nottingham. Some of Varsha's interest include heartfulness meditation, being one with nature, cooking, painting, reading, and travelling.



Mallory Young
SALESFORCE

Mallory Young is a Regional Vice President at Salesforce within the Banking & Lending organization, a team responsible for bringing on new banking & lending customers and the success of current customers in the \$5-40B asset size range. Mallory leads a team of five Account Executives and focuses on the growth of her team members as well as the growth of the business. Mallory has been at Salesforce for four years. Prior to taking on a leadership role, Mallory was a successful Mid-Commercial and General Business Account Executive. Prior to joining Salesforce, Mallory spent three years at a Silicon Valley-based start-up called GuideSpark where she was responsible for the organization's most strategic Bay Area customers. Mallory started her career in Fixed Income Sales at Morgan Stanley. Mallory graduated from Boston College in 2011 with a Bachelor of Science degree in Finance and a concentration in Hispanic Studies (Spanish).



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Kristen He
SOCIETE GENERALE

Kristen He joined Société Générale (SG) in August 2019 as an IT auditor. She has been leading and contributing to audits reviews overseeing information systems across SG globally. She specializes in assessing technology applications and supporting infrastructure. She has performed IT reviews on multiple key global and local US audits that were vital to regulatory compliance of SG, with focused areas including sanctions screening, liquidity management, CAT reporting, and MRA validations. She also proactively contributes to the digital transformation of audit processes, which enables a broader audit coverage and enhances audit testing quality. Prior to joining SG, Kristen worked as an internal auditor at Bank of Communications NY Branch for 3 years. Kristen is a Certified Information Systems Auditor.



Ginelle Pennycooke
STATE STREET

Ginelle Pennycooke is a Vice President at State Street Corporation in the Globallink department, which includes online trading platforms FX Connect, Currenex, and Fund Connect. Currently, she is a Regional Director responsible for distribution and sales for Fund Connect, State Street's Money Market Electronic Trading Platform. Ginelle prides herself on strong interpersonal skills and client management. Ginelle holds a Bachelor's Degree from Spelman College in Atlanta, GA and currently resides in New York City. Outside of the office, Ginelle is committed to fighting hunger in New York and is an avid volunteer at Monday Night Hospitality, a meal service program that feeds over 400 homeless and hungry guests weekly. Additionally, Ginelle serves on the board of Outreach Information Services whose mission is to fund social work and support services that partner with meal programs and soup kitchens in New York City. Ginelle is also an avid lover of the arts and can be found in pick-up dance classes around the city or watching a show on Broadway. At home, Ginelle is known to challenge friends to a Peloton ride or two.



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Corry Starr

SYMPHONY

Corry Starr is a sales director at Symphony, the leading market infrastructure, and technology platform. She started her career as a financial consultant at PwC. In 2015 she joined fintech Cloud9 Technologies, then a startup disrupting the trader voice ecosystem. Corry supported commercial operations, ran industry working groups with senior leaders, managed global strategic accounts, and established deep working relationships with top clients. Cloud9 was acquired by Symphony in 2021, where she continues to shape the future of trader voice communications



Kelly Sprotte

TRADEWEB MARKETS

Kelly Sprotte is Vice President, U.S. Institutional Credit at Tradeweb Markets where she focuses her efforts on partnering with credit liquidity providers to implement strategic initiatives and offer innovative solutions to enhance trading workflows. In her current role, Kelly oversees a team of relationship managers who are responsible for interfacing with business, sales, and trading desks to grow account engagement and drive corporate trading volumes on the platform. Prior to her current role, Kelly gained five years of experience as a Relationship Manager on Tradeweb's U.S. Institutional Credit team where she worked with a variety of clients including liquidity providers, promoting and ensuring usage of Tradeweb credit products and protocols. Kelly initially began her career at Tradeweb as a Dealer Relations Associate where she offered a wide range of support to liquidity providers across various fixed income asset classes. Kelly is actively involved in Tradeweb's Global Women's Network and holds a Bachelor's in Sociology from The College of the Holy Cross.



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Charlie Karp

TRUIST SECURITIES

Charlie joined Truist (formerly SunTrust Robinson Humphrey) in 2016 as an Analyst on the Investment Banking Industrials team. She is a person of extremely high integrity, is fully committed to our platform, and had primary execution responsibilities in 2021 for many deals in our building products sub-sector within Industrials & Services. She was promoted to VP in 2021, just 5 years after joining. In that time, and as staffer for the group, she has developed strong connectivity with the staff, spending a significant amount of time mentoring staff and leading Truist's recruiting efforts at Washington & Lee. She has been incredibly impressive with managing up the organization, advocating for the needs of the team, and is also an active participant in the Junior Steering Council for Truist.



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CORPORATE MEMBER FIRMS

GOLD CORPORATE MEMBER



Bank of America is proud to support the Women's Bond Club. Congratulations to our very own Rising Stars on your well-deserved recognition.



Karen Timmerman



Shristi Hingle

We also salute Martina Cheung, Merit Award winner and Charlotte Laurent-Ottomane, recipient of the Betty Cook Award.

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Celebrating
women **who**
shine boldly.

Congratulations to the
2022 award winners,
including BMO's own Rising
Star, Rebecca Liu Chabanon.

Boldly supporting the
Women's Bond Club and
their commitment to help
professional women
advance and succeed.

BMO  Capital Markets®

BMO Capital Markets is a trade name used by BMO Financial Group for the wholesale banking businesses of Bank of Montreal, BMO Harris Bank N.A. (member FDIC), Bank of Montreal Europe p.l.c. and Bank of Montreal (China) Co. Ltd and the institutional broker dealer businesses of BMO Capital Markets Corp. (Member FINRA and SIPC) in the U.S., BMO Nesbitt Burns Inc. (Member Investment Industry Regulatory Organization of Canada and Member Canadian Investor Protection Fund) in Canada and Asia, Bank of Montreal Europe p.l.c. (authorised and regulated by the Central Bank of Ireland) in Europe and BMO Capital Markets Limited (authorised and regulated by the Financial Conduct Authority) in the UK and Australia. "Nesbitt Burns" is a registered trademark of BMO Nesbitt Burns Inc., used under license. "BMO Capital Markets" is a trademark of Bank of Montreal, used under license. "BMO (M-Bar roundel symbol)" is a registered trademark of Bank of Montreal, used under license. ® Registered trademark of Bank of Montreal in the United States, Canada and elsewhere. ™ Trademark of Bank of Montreal in the United States and Canada. © 2022 BMO Financial Group

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Ready for Next

Broadridge congratulates the 2022 Women's Bond Club award winners

We thank the extraordinary women being honored at this year's Merit Award Dinner and support the WBC's mission to advance women in financial services and shape the future of the industry. Let's help foster a culture of diversity and empower women to lead. **Together, we can make a difference.**

broadridge.com

Marguerite White,

LTX, A Broadridge Company

— *Rising Star Award*

Martina Cheung,

S&P Global Market Intelligence

— *Merit Award*

Charlotte Laurent-Ottomane,

Thirty Percent Coalition

— *Betty Cook Award*

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WORKING TOGETHER FOR A BETTER TOMORROW.

We applaud all our women at Citi participating in the Women's Bond Club.

As we learn and lead together, we will continue to create a bright future for female talent at Citi.

citi.com/progressmakers



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FROM RISING STARS TO FUTURE LEADERS.

Congratulations to Citi's own Drew Dickman, Aima Dong, and Halle Orr on winning the Women's Bond Club Rising Star Award. You embody the leadership and ambition that drives progress.

We celebrate all of tonight's Rising Stars. Your success shines bright on all of us.

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TO WOMEN WHO SHOWED US THE WAY.

Citi congratulates Merit Award winner
Martina Cheung of S&P Global on her outstanding
contribution to the financial services industry.

We celebrate Betty Cook Award winner
Charlotte Laurent-Ottomane of Thirty Percent Coalition for
her exceptional dedication to the advancement of women.

We salute their commitment to diversity and are excited
about the pipeline of female investment talent following
their footsteps and reaching for the stars.

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Congratulations Lauren Rennie and all the 2022 Rising Star Winners

We celebrate the Women's Bond Club for their efforts in advancing and empowering women in financial services to help shape the future of the industry.



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Will you help us
stand apart by
bringing others
together?

An inclusive culture.
It's ours to build.



The better the question.
The better the answer.
The better the world works.



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FIS IS PROUD TO SUPPORT THE WOMEN'S BOND CLUB OF NEW YORK

Congratulations to our 2022 Rising Star **Krystin Kopen** from our Legal group for her outstanding performance and achievements!

To know more about FIS, please visit **careers.fisglobal.com/inclusion**



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FIS IS PROUD TO SUPPORT THE WOMEN'S BOND CLUB OF NEW YORK

Congratulations to our 2022 Rising Star
Rodina Dereje from our Data Management
Solutions group for her outstanding
performance and achievements!

To know more about FIS, please visit
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FitchRatings

Fitch Ratings congratulates our Rising Star **Amanda Mesli**, Associate Director, Marketing. In addition Fitch salutes all of the 2022 Rising Stars and this evening's special honorees.

We support the **Women's Bond Club** for their dedication to the advancement and empowerment of women in financial services. We applaud your hard work and dedication.



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Let's create
something
that changes
everything.

Congratulations to the 2022 Merit
Award and Betty Cook Award winners.
We applaud all of our Rising Stars!

ibm.com/banking



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JPMORGAN CHASE & Co.



20

22

**CONGRATS
TO
JPMORGAN
CHASE'S
RISING STAR**



Congratulations to all of the 2022 Rising Stars including our own Elinda Welsh on your well deserved recognition. We applaud all of the successful women leading the way at our firm and in our industry. JPMorgan Chase is proud to support the Women's Bond Club and their commitment to advancing women.

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**CONGRATS
TO
JPMORGAN
CHASE'S
RISING STAR**



Congratulations to all of the 2022 Rising Stars including our own Kristen Flint on your well deserved recognition. We applaud all of the successful women leading the way at our firm and in our industry. JPMorgan Chase is proud to support the Women's Bond Club and their commitment to advancing women.

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**CONGRATS
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CHASE'S
RISING STAR**



Congratulations to all of the 2022 Rising Stars including our own Becky Hamilton on your well deserved recognition. We applaud all of the successful women leading the way at our firm and in our industry. JPMorgan Chase is proud to support the Women's Bond Club and their commitment to advancing women.

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**CONGRATS
TO
JPMORGAN
CHASE'S
RISING STAR**



Congratulations to all of the 2022 Rising Stars including our own Lucia Y LI on your well deserved recognition. We applaud all of the successful women leading the way at our firm and in our industry. JPMorgan Chase is proud to support the Women's Bond Club and their commitment to advancing women.

GOLD CORPORATE MEMBER

A well-deserved
spotlight for a
job well done.

KPMG is proud to shine a spotlight on Michelle Kelly and congratulate her for her Rising Star nomination and making a difference in the lives of her colleagues, clients, and community.

kpmg.com/us



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GOLD CORPORATE MEMBER



LSEG

Creating opportunities for everyone

Driving financial stability, empowering economies and enabling sustainable growth require strong leadership and focused teams. **LSEG is proud to celebrate this year's winners and nominees of the Women's Bond Club** for their remarkable successes in financial services.

We're delighted to congratulate our **2022 RISING STAR Shraddha Sawardekar**, Global Director, Sales Strategy & Execution, Wealth Americas.



LSEG.com

GOLD CORPORATE MEMBER

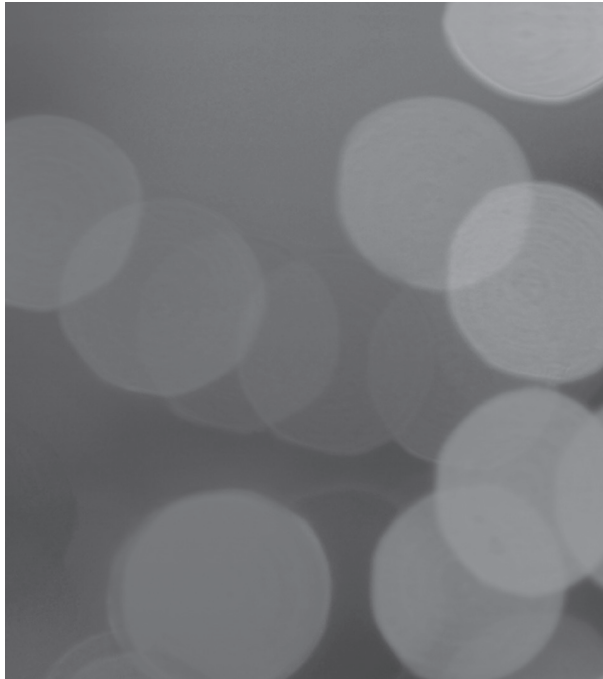
Congratulations to our Rising Star Shakira Chanrai for her exceptional work and commitment.

We are honored to be part of the Women's Bond Club event, contributing to our mission of empowering every person and every organization on the planet to achieve more.



GOLD CORPORATE MEMBER

Morgan Stanley



Morgan Stanley is proud to support the

Women's Bond Club Merit Award Dinner

*Congratulations to all the honorees and our
Rising Stars, Rinku Jain and Sharveen Seebaluck.*

At Morgan Stanley, diversity is an opportunity for clients, employees and the firm. By valuing diverse perspectives, we can better serve our clients while we help employees achieve their professional objectives. A corporate culture in which everyone feels they belong is fundamental to our role as a global leader constantly striving for excellence in all that we do.

Learn more at morganstanley.com/about-us/diversity

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Face the Future with Confidence®

Protiviti is proud to support the Women's Bond Club

Congratulations to our Rising Stars

Chloe Chan (2022), Mary Cosgrove (2021), and Hannah Gotlieb (2020)

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A lesson in leadership

PwC is proud to support the Women's Bond Club as part of our commitment to creating opportunities and meaningful change in the world.

Congratulations to our Rising Star, Chelsea Dilley.

[TheNewEquation.com](https://www.thenewequation.com)

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S&P Global celebrates Martina Cheung

President of S&P Global Ratings and Executive Sponsor of S&P Global Sustainable¹ and the 2022 Women's Bond Club Merit Award Recipient

Leading with purpose, integrity and excellence, Martina not only exemplifies a dynamic and successful leader with an unmatched work ethic, but also one who strongly supports diversity and champions those around her, shattering ceilings and showing others the way.

Congratulations Martina!
#SPGlobalProud

S&P Global



GOLD CORPORATE MEMBER

**We congratulate
our own Rising Star,
Nicole Carey, and
the 2022 honorees
in recognition of their
contributions and
achievements.**

Nicole Carey
Sr. Product Manager,
Analytics & Data Science Platforms
S&P Global Commodity Insights

S&P Global



GOLD CORPORATE MEMBER

**We congratulate
our own Rising Star,
Varsha Doshi, and
the 2022 honorees
in recognition of their
contributions and
achievements.**

Varsha Doshi
Strategic ESG Account Specialist
S&P Global Sustainable 1

S&P Global



GOLD CORPORATE MEMBER

**We congratulate
our own Rising Star,
Shaifur Bagum, and
the 2022 honorees
in recognition of their
contributions and
achievements.**

Shaifur Bagum
Sr. Lead, Compliance & Control
S&P Global Ratings

S&P Global



GOLD CORPORATE MEMBER



salesforce

Congratulations Mallory Young!

Congratulations to all award winners, including Salesforce's own Rising Star, Mallory Young. We're proud to support the Women's Bond Club and their commitment to help professional women advance and succeed.



Mallory Young
RVP, Salesforce



GOLD CORPORATE MEMBER

We are proud to support the

Women's Bond Club Merit Award Dinner

**Congratulations to all of the award recipients,
including our 2022 Rising Star, Ginelle Pennycooke.**

Success. It takes dedication, passion and integrity.
We've built a foundation for growth that supports
our clients' long-term goals and helps create
a better financial future.

statestreet.com



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Congratulations to Symphony's own **Corry Starr** and all the rising stars being celebrated tonight!

| Symphony is a proud member
| of the Women's Bond Club.

symphony.com

 SYMPHONY

GOLD CORPORATE MEMBER



OUR STARS LEADING THE WAY

Proud supporters of the Women's Bond Club

Congratulations to all the Rising Stars, including our own Carol Luk and Kelly Sprotte. We applaud all the successful women leading the way at our firm and in our industry.

www.tradeweb.com

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GOLD CORPORATE MEMBER

We're honored to support the Womens' Bond Club and introduce our 2022 Rising Star, Charlie Karp.

Truist Securities is the combination of SunTrust Robinson Humphrey and BB&T Capital Markets to bring you an even better, full-service corporate and investment banking experience.

truistsecurities.com

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TRUIST 

Securities

To Women Who Lead the Way



Trumid is excited to join the Women's Bond Club, and we are committed to supporting the next generation of women in leadership.

We applaud this year's honorees and winners for their achievements.

[Trumid]

CORPORATE MEMBER



Congratulations

Congratulations to Accenture's Rising Star, Kristie Kim, and to all the 2022 Women's Bond Club honorees. We value the support WBC provides for women in financial services through education, mentoring and networking opportunities.

accenture

CORPORATE MEMBER

Succeeding together

Barclays is proud to celebrate female leaders in the financial services industry at the Women's Bond Club Merit Award Dinner. Congratulations to our Rising Star, Edita Gailiene, and all of tonight's honorees. Best wishes for continued success.



CORPORATE MEMBER

BlackRock **iShares**
by BlackRock

**We are proud to
join the Women's
Bond Club in
honoring women
leaders who
inspire greatness.**

**Congratulations to
BlackRock's 2022
Rising Stars**

Fallon Winters
Technology & Operations COO

Jasmine Fan
iShares Investment Strategy

*We thank you for continuing to drive
progress and inspiring us to keep
building for the future!*

iCRMH0322U/S-2105054-1/2

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iShares
by BlackRock

WHEN DID YOU START THINKING ABOUT INVESTING?



We're inspired by women taking control of their financial futures.

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Learn more at
[iShares.com/insights](https://www.ishares.com/insights)

iCRMH0322U/S-2105054-2/2

CORPORATE MEMBER

You are our *future leaders!*

BNY Mellon's Women Initiatives Network congratulates our 2021 and 2022 Rising Stars, **Jaleesa Dixon** and **Irina Samoila**, as well as the rest of the 2022 WBC Rising Stars class.

Consider Everything



BNY MELLON

CORPORATE MEMBER

WOMEN IN WEALTH INVESTING IN THE NEXT GENERATION



UNDERSTANDING THE INEQUITIES WOMEN FACE

PAY GAP¹

vs

CAREER OPPORTUNITY GAP²

vs

INVESTMENT GAP³

WOMEN MAKE
82 CENTS 
— FOR EVERY DOLLAR —
THAT MEN MAKE IN 2019

EVEN AFTER ADJUSTING FOR OCCUPATION,
AGE, EDUCATION AND EXPERIENCE:

WOMEN EARN 4.9% LESS THAN MEN

MANAGEMENT OPPORTUNITY:

BY MID-CAREER (AGE RANGE 30-44)

ONLY 40% OF WOMEN 
ARE MANAGERS OR HIGHER

EXECUTIVE LEVEL GROWTH:



BY LATE CAREER (AGE 45+)

**3% OF WOMEN HAVE RISEN TO
AN EXECUTIVE LEVEL POSITION**
COMPARED TO 8% OF MEN

WOMEN KEEP 71%
— OF THEIR —
MONEY IN CASH 

THE REAL COST OF THE INVESTING
GAP OVER A 35-YEAR CAREER SPAN
COULD BE
MORE THAN **\$1,000,000**

¹ <https://www.cbsnews.com/news/equal-pay-day-2019-jobs-where-women-are-hit-with-the-biggest-pay-gaps/>

² <https://www.payscale.com/data/gender-pay-gap>

³ <http://money.com/money/5141680/investing-finance-gender-gap-pay-inequality/>

CAPCO
a wipro company

CORPORATE MEMBER



Proud to support.

Credit Suisse is proud to support the Women's Bond Club.

We believe investing in the advancement of professional women in the capital markets is one of the best investments we can make.

Congratulations to tonight's honorees and our own professional, Edith Cobos, who has won the Rising Star Award.

[credit-suisse.com](https://www.credit-suisse.com)

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Deloitte.

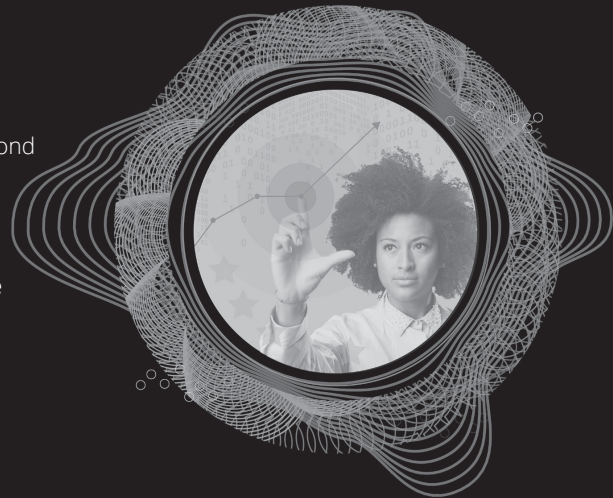
Recognizing leadership that inspires

Deloitte is proud to continue our support of the Women's Bond Club and the Merit Award Dinner. We are pleased to congratulate:

Merit Award Recipient – **Martina Cheung**

Betty Cook Award Recipient – **Charlotte Laurent-Ottomane**

Our Rising Stars – **Lejla Agic and Sara Offen**



www.deloitte.com

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Deloitte.

Proud to support

Deloitte is proud to support the Women's Bond Club and congratulates the Merit Award recipient **Martina Cheung**, Betty Cook Award recipient **Charlotte Laurent-Ottomane**, and all the Rising Star Award recipients, including our own **Lejla Agic** and **Sara Offen** who are honored tonight.



www.deloitte.com

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CORPORATE MEMBER

Continue to lead and inspire

We would like to recognize our 2020 and 2021 Rising Star winners —
Aysha Pride and **Mary Touloumis** (2020) &
Alnicia Paradise and **Jasmine Samarco** (2021).

Your talent and leadership are demonstrated in both attitude and action.
Congratulations on achieving this distinguished honor.

Equitable is the brand name of Equitable Holdings, Inc., including Equitable Financial Life Insurance Company (NY, NY); Equitable Financial Life Insurance Company of America, Jersey City, NJ; and Equitable Distributors, LLC//Equitable Advisors, LLC (member FINRA, SIPC) (Equitable Financial Advisors in MI & TN). GE-4560033.1 (3/22) (Exp. 3/24) | G1644301A

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Continue to lead and inspire

We would like to recognize our 2022 Rising Star winners —
Emily Overstreet and **Kayoung Nam**.

Your talent and leadership are demonstrated in both attitude and action.
Congratulations on achieving this distinguished honor.

Equitable is the brand name of Equitable Holdings, Inc., including Equitable Financial Life Insurance Company (NY, NY); Equitable Financial Life Insurance Company of America, Jersey City, NJ; and Equitable Distributors, LLC//Equitable Advisors, LLC (member FINRA, SIPC) (Equitable Financial Advisors in MI & TN). GE-4560033.1 (3/22) (Exp. 3/24) | G1644301B

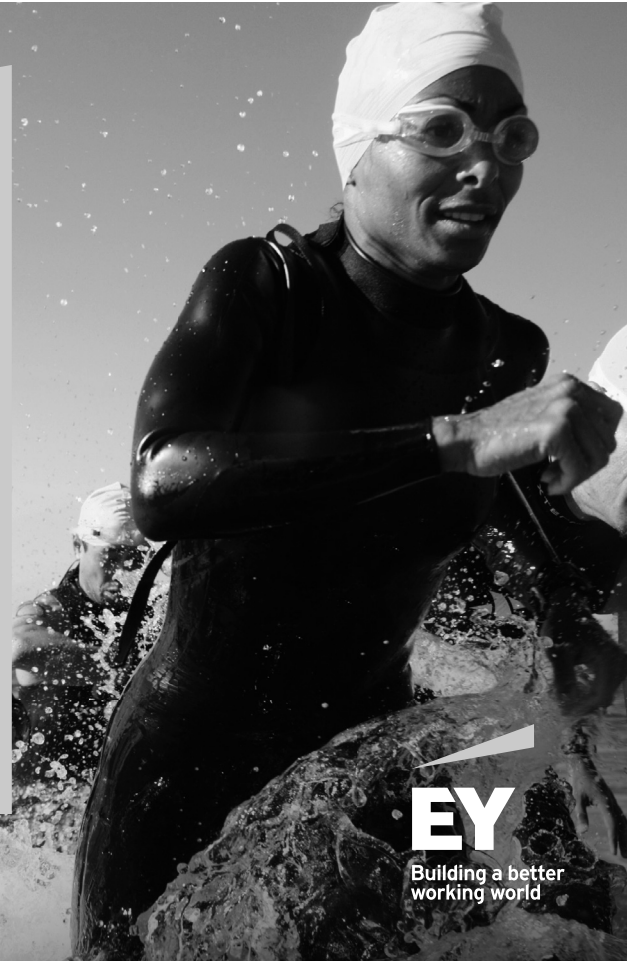
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Look how far you've come. Envision how far you'll go.

Helping women cultivate the next generation of women leaders in the financial services industry makes all the difference in what we're building toward at EY. We're pleased to announce that FSO Consulting Manager Mary Catherine Foster and FSO Tax Manager Arpineh Ohanian have been selected as FSO Rising Stars and will represent us in the prestigious Women's Bond Club (WBC) of New York's Rising Star Award program. When everyone has the opportunity to succeed, we all get to better places.

#WinningWomen #WomenFastForward #SheBelongs

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EY

Building a better
working world

CORPORATE MEMBER

Maximizing the potential of all of our people

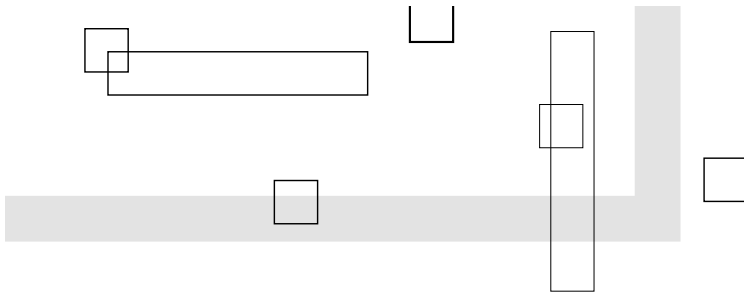
At Goldman Sachs, we know that diversity and inclusion are pivotal to our success and culture of excellence.

Please join us in congratulating
Aude Barthelemy,
a vice president in the Risk Division,
as the recipient of the
2022 Goldman Sachs Rising Star Award.

The Goldman Sachs logo, consisting of the words "Goldman Sachs" in a white, sans-serif font, stacked vertically within a black square.

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Understand the impact your investment decisions have on people and the planet. Build a more sustainable future with the data to understand, tools to analyze and technology to transact.

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MAKE THE CONNECTION

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LIZ DAY
Senior Counsel
at Invesco Ltd

Congratulations to Invesco's 2022 Rising Star



CORPORATE MEMBER



MetLife Investment Management salutes our Rising Star, Farah Sayyed.

We are proud to support the Women's Bond Club and applaud your efforts to advance women's leadership in financial services today, and for generations to come. Congratulations to all of the 2022 award winners!



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CORPORATE MEMBER

Forward
together

For over 100 years, Moody's success has been built on diversity of thought and differing perspectives. We foster an inclusive work environment where all views matter, and proactively promote a culture where all employees can achieve their career goals.

Moody's strongly supports a diverse and inclusive workplace. For more information about exciting career opportunities at Moody's, please visit [moody.com/careers](https://www.moody.com/careers).

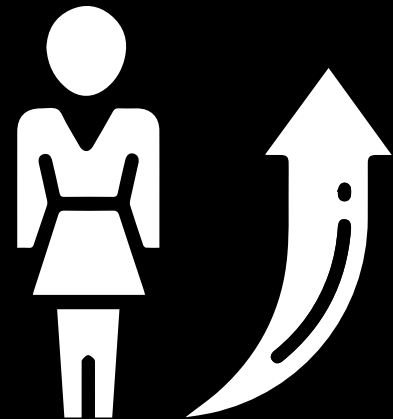
Moody's is proud to sponsor the Women's Bond Club. Congratulations and best wishes to our Rising Stars: Megan Fox (2020), Asha Rani (2021), and Cintia Nazima (2022)!

MOODY'S

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**NatWest Markets
proudly supports the
Women's Bond Club's
positive impact in the
development of women.**



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Connecting Markets East & West

2022 Women's Bond Club Merit Award Dinner

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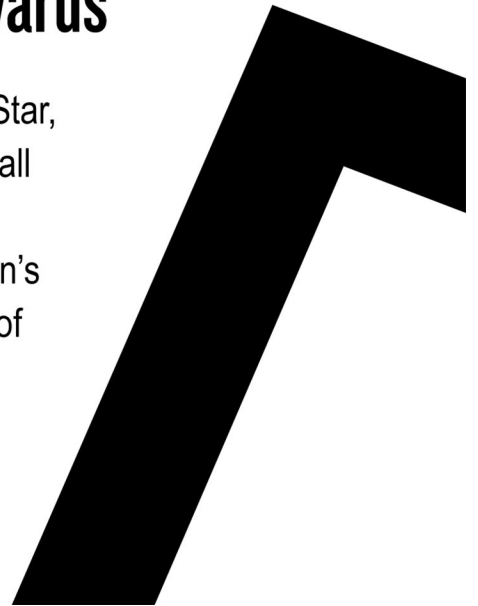
CORPORATE MEMBER



PGIM Celebrates the 2022 Women's Bond Club Merit Awards



Congratulations to our Rising Star, **Kathreen-Marie Capiral**, and all of this year's award winners! We proudly support the Women's Bond Club and its recognition of future women leaders.



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Congratulations to Women's Bond Club 2022 Rising Stars

Lisa Chen
PIMCO

Jean Choi
PIMCO

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A company of Allianz 

Women's Bond Club Rising Star Award, 2022. Women's Bond Club presents the Rising Star Award to young women who are in the early stages of their careers with 5-8 years industry experience, have demonstrated leadership qualities, are expected to be future leaders, are committed to being involved in a diverse and inclusive work environment, and are willing to participate in an executive coaching program. PIMCO is a trademark of Allianz Asset Management of America L.P. and Pacific Investment Management Company LLC, respectively, in the United States and throughout the world. ©2022 PIMCO. Pacific Investment Management Company LLC, 650 Newport Center Drive, Newport Beach, CA 92660, 800-287-4626. CMR2022-0401-2105510

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Bonds change everything

PIMCO is a proud supporter of Women's Bond Club and their mission of advancing women in the financial services industry.

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Women's Bond Club Rising Star Award, 2022. Women's Bond Club presents the Rising Star Award to young women who are in the early stages of their careers with 5-8 years industry experience, have demonstrated leadership qualities, are expected to be future leaders, are committed to being involved in a diverse and inclusive work environment, and are willing to participate in an executive coaching program. PIMCO is a trademark of Allianz Asset Management of America L.P. and Pacific Investment Management Company LLC, respectively, in the United States and throughout the world. ©2022 PIMCO. Pacific Investment Management Company LLC, 650 Newport Center Drive, Newport Beach, CA 92660, 800-287-4626. CMR2022-0401-2105510

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SOCIETE GENERALE CONGRATULATES OUR **RISING STAR**

KRISTEN HE

WE ARE PLEASED TO SUPPORT THE WOMEN'S BOND CLUB
MERIT AWARD DINNER AND ALL OF THE 2022 HONOREES



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InterSystems is proud to recognize the women leaders in finance who are shaping the future. For years, the world's most successful financial institutions have used our data platform to increase performance, simplify IT, and handle billions of transactions per day.

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SCHOLAR SPONSOR

CONGRATULATIONS

JpMorgan Chase is proud to recognize Joselyn Metanmoros as a previous WBC Scholar recipient and talented member of the firm. JPMC is proud to support the Women's Bond Club in providing education, mentoring, and scholarship opportunities to support the advancement of women. Congratulations to all of the women being awarded tonight.



JPMORGAN CHASE & CO.



WOMEN'S BOND CLUB
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CONGRATULATIONS TO THE 2020 RISING STARS

Michelle Wiener
Kathryn Outlaw
Emily Clinton
Bridget Curtin
Jasmine Vitale
Ashley Mapou
Samantha Merwin
Jacqueline Beer
Bria Degirmencioglu
Elsa Ballard
Aoife Hogan
Ashley Alper
Jill Voon
Lauren Portnoi
Jane Malasig
Sara Ly
Heather Chun
Kristi Preuss
Mary Connolly
Mary Touloumis
Aysha Pride
Katie Norwalk
Divya Krishnamurthy
Lauren Dykstra
Amparo Iturriaga
Leena Mancheril
Lindsey Morfin
Jamie Berger
Marianne Miletic
Sarah Flohr

Amanda Diaz
Veronica Bustamante
Pihu Sharma
Niki Dalton
Joyi Mandal
Sultane Cosaj
Angela Jung
Megan Fox
Tierney O'Driscoll
Melissa Caban
Katya Skoufalos
Lindsay Savariau
Aileen Ozay
Nicole Mahon
Missy Iandiorio Longo
Preeyam Gandhi
Christine Shahverdi
Hannah Gotlieb
Jillian Zaneski
Genesis Anzures
Skylar Roehl
Elizabeth Bachelder
Katie McNamara
Joanna Giza
Shelley Pressman
Nathalie Gauthier
Rachel Woods
Gabriele Lenihan
Paige Hanson



WOMEN'S BOND CLUB
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CONGRATULATIONS TO THE 2021 RISING STARS

Ozge Boyaci
Rufaro Makanda
Adrene Clarke
Madhumanti Chakraborty
Alison Ceglarski
Krystle Rudzinski
Eileen Connors
Jaleesa Dixon
Amanda Butler
Leah Watson
Deenie Schlass
Ali Fox
Maria Dellipizzi
Alexandra Barsanti
Nicole Langus
Shamika Edwards
Shruti Sinha
Jasmine Samarco
Alnicia Paradise
Brianna Day
Martina Cotelro
Christine Winward
Kristin Zhang
Jessalyn Armstrong
Lorena Valente
Jaime Kelley

Allison Moore
Rachael Schulder
Courtney Eng
Leslie Kosek
Caitlin Bashwiner
Christine Stehle
Effie Kilmer
Asha Rani
Maya Venkatraman
Megan Miller
Dhanusha Rana
Wangeci Ngari
Alison Stefanik
Maria Osorio
Ally Boxer
Mary Cosgrove
Lauren Murphy
Tierney McDonnell
Emily Korot
Katrin Schulz
Marissa Fernandes
Kristin Heaney
Aubrey Weatherston
Jillian Celestine
Carol Luk
Virginia Robinson



WOMEN'S BOND CLUB
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PAST AWARD RECIPIENTS: MERIT AWARD

The **Merit Award** is given to a woman in finance who is widely recognized for her contributions in the industry. Winners of this prestigious award are leaders who have not only been extraordinarily successful in their own careers in the financial services industry but have also distinguished themselves by their commitment to diversity.

2020: Lori Beer

2019: Ellen R. Alemany

2018: Anne F. Ackerley

2017: Suni Harford

2016: Shelley O'Connor

2015: Debra Walton

2014: Beth E. Mooney

2013: Lisa Carnoy

2012: Carla A. Harris

2011: Sarah Diamond

2010: Karen Dunn Kelley

2009: Nicole S. Arnaboldi

2008: Karen Peetz

2007: Diane L. Schueneman

2006: Erin Callan

2005: Sharon Rowlands

2004: Ellen C. Schubert

2003: Eileen K. Murray

2002: Shelley Leibowitz

2000: Martha Gallo

1999: Patricia Vlahakis

1998: Leslie Tortora

1997: Joyce Chang

1996: Denise Boutross McGlone

1995: Lisa Polsky

1994: Susan Storey

1993: Maureen Hendricks

1992: Elizabeth B. Dater

1991: Nancy Newcomb

1990: Leressa R. Crockett

1989: Nancy Donovan

1988: Maria Ramirez

1987: Greta Marshall



WOMEN'S BOND CLUB
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PAST AWARD RECIPIENTS: BETTY COOK AWARD

The **Betty Cook Award**, formerly known as the Isabel Benham Award, recognizes women who have made outstanding contributions in improving the lives of women.

Unlike the Merit Award, the Betty Cook Award is not necessarily bestowed on a member of the financial services community. The award includes the privilege of directing a \$25,000 donation by the WBC to a charity of the winner's choice.

The Isabel Benham Award was renamed to the Betty Cook Award in advance of the 2018 Merit Award Dinner to honor Betty's contribution to the founding of the WBC and her support of the advancement of women.

2020: Christina Lowery
2019: Maura K. Cunningham
2018: Eve Ellis
2017: Ruth Degolia
2016: Ana Oliveira
2015: Reshma Saujani
2014: Erin Ganju
2013: Michaela Walsh
2012: Kay Koplovitz
2011: Sylvia Ann Hewlett
2010: Dana Dakin
2009: Mary Ellen Iskenderian
2008: Nell Merlino

2007: Dr. Isobel Coleman
2006: Rear Admiral Marsha J. Evans
2005: Nancy Lublin
2004: Jill Ker Conway
2003: Janet Tiebout Hanson
2002: Lynn Martin
2000: Dina Dublon
1999: Dorothy Q. Thomas
1998: Linda Fairstein
1997: Faye Wattleton
1996: Sheila Wellington
1995: Elinor C Guggenheimer
1994: Heidi Hartman
1993: Marie O'Brien



WOMEN'S BOND CLUB
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CMO, Financial Services

WBC Executive Director

Perrin Abbondanza, Women's Bond Club

WBC Business Manager

Paula Reddy, Women's Bond Club

Membership Coordinator

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WOULD LIKE TO THANK

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